

### **FRANCHISE MANAGEMENT MODULE**

# Introduction:-

A franchise is a type of business that is operated by an individual(s) known as a franchisee using the trademark, branding and business model of a franchisor. In this business model, there is legal and commercial relationship between the owner of the company (the franchisor) and the individual (the franchisee). In other words, the franchisee is licensed to use the franchisor's trade name and operating systems. In exchange for the rights to use the franchisor's business model to sell the product or service and be provided with training, support and operational instructions the franchisee pays a franchisee fee (known as a royalty) to the franchisor. The franchisee must also sign a contract (franchise agreement) agreeing to operate in accordance with the terms specified in the contract. A franchise essentially acts as an individual branch of the franchise company.



# **Franchise Module Overview (Proposed Layout)**

Login Type	Menu	Sub Menu/Screens	Description
Front Office	Work Order	Patient Registration	Option to registered the sample for B2B client in system
		Payment mode	For B2B Client Payment mode will be credit
Accounts	Invoice	Invoice Creation	Option to create the invoice for B2B client
		Invoice Reprint	Option to print for Invoice
		Advanced payment	Option to make the credit amount for B2B client
		Payments Validation	Option to validate the payments by B2b Client
		Invoice cancel	Option to cancel the Invoice
		Ledger Status	Complete status of transections for Ledger
		Ledger Report	Option to have the Ledger report
	Report	Client Deposit Report	Summary report of Client wise deposit
		Excel Reports Details wise and Summery wise	All Excel Report section



## **Steps**

**Login Screen:** A default Login screen will be display, where you can enter with your user ID and Password.





### Welcome Screen:

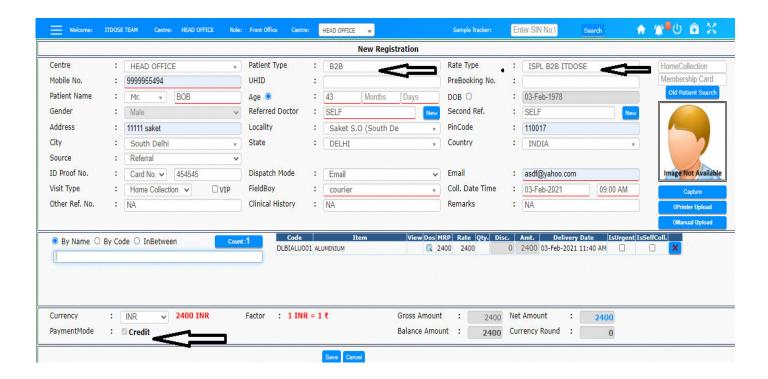
In this Screen, user can set default login, download user manual, check general notification, home button with plus sign show the hospital departments,

- From this button, user can redirect the home button
- From this button user can check the general notification like: Pending circular and approval.
- From this button user can change the department, or login to different department.
- From this button user can logout from the applocation
- From this button user can Maximze the screen
- From this button user can view the available menu on selected depatment.



### **Patient Registration for B2B**

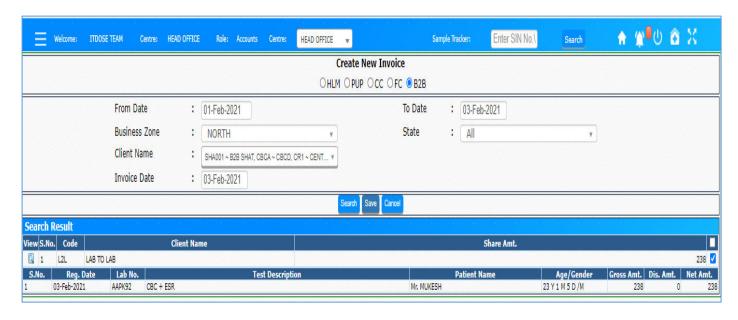
In this step, you can register the new patient for B2B Clients (Registration not required for old patient) into the system.





### **Create New Invoice**

This section allow to Accounts user to create the invoice agaist the Business comes from B2B clients directly. Wherein Client has been collect the sample at their palce and sent to main lab for the processing.





## **Invoice Reprint**

Option to view the invoice details of B2B clients and also view the report and print the bill copy.







#### Bill of Supply

				Invoice No Date of Invoice B2B/20-21/000008 03-02-2021					
73,150					Place of Supply : Delhi				
WWW.abc.in GSTIN:					lace of :	Supply : Deini			
	l : <u>abc@google.com</u> e : 0000000000								
	nt Info :			┑					
L2L	LABTO			- 1					
		ock house No 22/f 14 first							
Emai		GSTIN:							
Sn	Particulars			SAC				Amount	
$\vdash$									
1	Testing Charges for Form : 01-Feb-202	r pathology samples for the 1 To : 03-Feb-2021	e period :	99931	16			238.00	
			Total					238.00	
	nt chargable in words n Rupees Two Hundre	ed Thirty Eight Only.							
SAC	;							Amount	
999	316							238.00	
						Total		238.00	
Acc	ount Summary								
	Opening Balance	Invoice Amount	Collecti	on Am	ount	Balance	$\neg$		
	344.00	238.00			0.00	582	.00		
Ι_									
l									
l									
l									
l									
	This is a com					rated Invoice and do	esn't require a signature	/stamp.	

#### Payment Information

Demand Draft/Cheque to be drawn in favour of '######'
RTGS/NEFT Bank details:
Beneficiary Name - ######
Bank Account Number - ######
Bank Name - Indusind Bank t.d.
IFSC Code of the Bank - ######
Branch Address - New Delhi - 110001

#### PAN: ########

This is a computer generated invoice requires no signature This Invoice will be considered correct if no errors are reported within 15 days of receipt of invoice To assure proper credit to your account, please mention Client code and invoice no. on your remintance For clarification regarding the Bill details, please contact abc@gmail.com,000000000

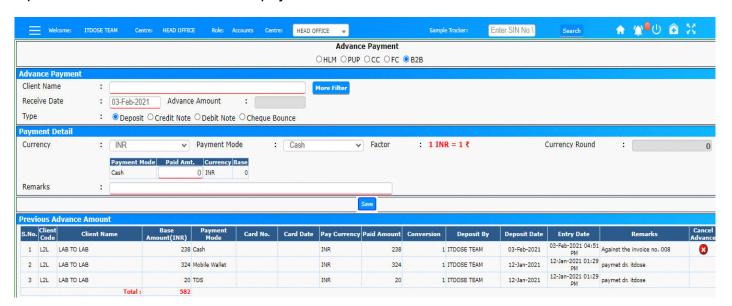
Registered office: Delhi, 110017 ,www.abc.in

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## **Advance Payment**

Option to have check the status of payments credit wise and Invoice roll wise for B2B clients





## **Pending Amount Validation**

Option to have check and validate the payments for B2B client if any payments is pending with them.





### **Invoice Cancel**

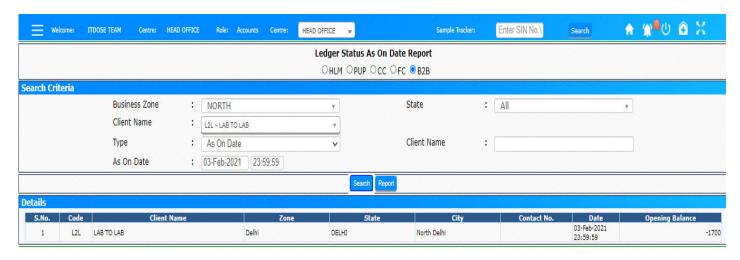
Option to have the cancelled Invoive if In cace any test not done or sample not processed in any conditiones or for any correction need to be made by accounts department.





## **Ledger Status As on Date**

Option to have check the entry wise status in ledger and validate the same for Invoicing .





# **Ledger Report**

Option has to be get the report for B2B clients and for others also along with Summery and details wise.





# **Ledger Status Report in Excel**

		Client				Contact		Opening
S.No.	Code	Name	Zone	State	City	No.	Date	Balance
		LAB TO			North		03-02-2021	
1	L2L	LAB	Delhi	DELHI	Delhi		23:59	-1700
function () { var								
tmp = {}, out = [];								
for (var i = 0, n =								
this.length; i < n;								
++i) { if								
(!tmp[this[i]]) {								
tmp[this[i]] =								
true;								
out.push(this[i]);								
<pre>} } return out; }</pre>								

# **B2B Ledger Report Detail wise in excel**

1	А	В	С	D	E	F	G	Н	1	J
1				L2L ~ LAB TO LAB Ledger Report Detail						
				From: 01-Feb-2021 To: 03-Feb-2021 (Print Date Time						
2				: 03-Feb-2021 05:02 PM)						
3	PatientName 🔻	BillDate <b>T</b>	BillNo	VisitNo	ClientCode ▼	ClientName ▼	TestCode 💌	TestName <b>▼</b>	Net ▼	InvoiceNo 🔻
4	Mr.MUKESH	03-Feb-2021 04:38 PM	DAPKB/20-21/00000090	AAPK92	L2L	LAB TO LAB	DLHACOM002	CBC + ESR	238	B2B/20-21/000008
5										



# **B2B Ledger Report Summery wise in Excel**

L2L ~ LAB TO LAB Ledger Report Summary  From: 01-Feb-2021 To: 03-Feb-2021 (Print Date Time: 03-Feb-2021 05:02 PM)							
Month	Net	Deposit Amount	Closing				
OPENING			-648				
February-2021	238	238.00	-648				



### **Client Deposit Page and Report**

